

# **Call Recording for Financial Services**

- Enhance customer service and increase revenue by making notations for future calls in order to provide reference for agents to upsell and cross-sell appropriate products.
- Securely **review** and share conversations where disputes have arose due to information exchanges over the phone.
- Increase productivity naturally due to agent awareness that new accountability measures are in place. Allow for easy agent evaluation and training.
- Meet **regulatory compliances** for such requirements such as financial information that must be noted within the Truth in Lending Act (TILA) and the Fair Debt Collection Practices Act (FDCPA).
- **Track** and create minimum agent performance goals. Track, grade and analyse agent performance.
- Included with the purchase is our **Software Assurance Coverage** which includes software installation, unlimited user training, 1 year of unlimited technical support and semi-annual software updates.

# **Benefits of CASH+ Hansen Call Recording**



# **Quality Control**

Record and monitor the quality of calls to ensure that every agent is being professional and meeting customer service standards.



#### Performance Review

Call Records can be analyzed to improve agent performance and share relevant information with colleagues.



## Compliance

Many organizations are required to comply with regulatory requirements regarding sensitive information.



## **Dispute Resolution**

If issues arise between an agent and a client, the call records can be easily extracted and reviewed to resolve the dispute.

